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INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

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ASSET CASES

Case No: 15-43324 ELM Judge: E. LEE MORRIS
Case Name: Lgm Finance Companies, Llc

Trustee Name: DANIEL J. SHERMAN, TRUSTEE

Date Filed (f) or Converted (c): 11/30/15 (c)

341(a) Meeting Date: 01/15/16

Claims Bar Date: 04/14/16

For Period Ending: 06/30/19

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. PLAINSCAPITAL BANK	32,403.23	32,403.23		7,075,000.00	FA
2. ACCT. RECEIVABLE *owed by LGM Management - 00.00 value - uncollectible.	2,486,320.00	2,486,320.00		1,472,135.57	FA
3. 100% OWNERSHIP - AC LENDING, LLC * still has some cash and the PLS Arbitration receivable - value dependent on outcome of arbitration (\$1,781,234.00)	4,263,000.00	4,263,000.00		512,524.41	FA
4. 100% OWNERSHIP - ISF TEXAS, LLC	293,000.00	293,000.00		0.00	FA
5. 100% OWNERSHIP - INFINITY SPECIALTY FINANCE, LLC	0.00	0.00		0.00	FA
6. 100% OWNERSHIP - MC LOANS, LLC	659,000.00	659,000.00		0.00	FA
7. 100% OWNERSHIP - RCL FINANCE, INC.	4,611,000.00	4,611,000.00		0.00	FA
8. 100% FINANCE - SDI FINANCE, INC.	1,000.00	1,000.00		0.00	FA
9. 100% OWNERSHIP - TEXAS LOAN CORPORATION	1,889,000.00	1,889,000.00		1,360,191.07	FA
10. 100% OWNERSHIP - TLC 1, LLC	810,000.00	810,000.00		0.00	FA
11. 100% OWNERSHIP - TLP FUNDING, LLC	700,000.00	700,000.00		0.00	FA
12. NOTE RECEIVABLE - BCG 2010 A PROM NOTE *DOUBTFUL OR UNCOLLECTIBLE AMOUNT **value represented in asset # 19-27 collected.	17,351,235.00	17,351,235.00		0.00	FA
13. NOTE RECEIVABLE - BCG 2011 B PROMISSORY NOTE *DOUBTFUL OR UNCOLLECTIBLE AMOUNT OF \$100,000 * note due/cash collected and in BCG account	200,000.00	100,000.00		0.00	FA
14. 3RD PARTY CAUSES OF ACTION - AGAINST BONFIRE *AMOUNT REQUESTED \$1,800,000.00 COUNTERCLAIM IN MAIN STREET ACQUISITION CORP. VS. BONFIRE CAPITAL GROUP, LLC et al; CASE NO. 15A-4833-7 IN THE SUPERIOR COURT OF GWINNETT COUNTY, STATE OF	1,800,000.00	1,000,000.00		1,271,007.15	FA

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GEORGIA.					
15. OTHER - ATALAYA CAPITAL MANAGEMENT - CONTINGENCY * INDEMNIFICATION ESCROW UNTIL FULL RELEASE RECEIVED FROM NOTEHOLDS OR 6 YEARS LATER.	1,000,000.00	1,000,000.00		0.00	FA
16. REFUND OF RETAINER - PATRICK REARDON (u)	0.00	23,614.65		23,614.65	FA
17. REFUND - SOVEREIGN RISK SOLUTIONS, LLC (u) *RETURN PREMIUM FOR PRIVACY CYBER & EMPLOYED LAWYERS POLICY CANC.	0.00	12,794.76		15,864.76	FA
18. Miscellaneous refunds (u)	0.00	20.63		58.29	FA
19. BONFIRE FUNDS IN ORIGIN BANK (u) *BONFIRE CAPITAL GROPU 2011-A LP	0.00	68,651.56		68,651.56	FA
20. ALLIED GROWTH INVESTMENT FUNDS IN PLAINSCAPITAL (u)	0.00	252,939.76		252,939.76	FA
21. BONFIRE CAPITAL GROUP 2011-B, LP IN PLAINS CAPITAL (u)	0.00	52,986.66		52,986.66	FA
22. VANTAGE FINANCE, INC. FUNDS IN PLAINS CAPITAL (u)	0.00	50,852.67		50,852.67	FA
23. BONFIRE CAPITAL GROPU 2010-A, LP FUNDS IN PLAINSCA (u)	0.00	30,235.17		30,235.17	FA
24. FS MANAGEMENT, LLC FUNDS IN PLAINS CAPITAL (u)	0.00	25,936.21		25,936.21	FA
25. BONFIRE FINANCIAL SERVICES, LLC FUNDS IN PLAINSCAP (u)	0.00	6,204.15		6,204.15	FA
26. BONFIRE CAPITAL GROUP, LLC FUNDS IN PLAINS CAPITAL (u)	0.00	4,618.50		4,618.50	FA
27. BONFIRE FINANCIAL - IN TRANSIT - PLAINS CAPITAL (u)	0.00	1,307.54		1,307.54	FA
28. AFFILIATED COMPANIES - VANTAGE FINANCE, INC. (u) Vantage Finance, Inc. (70% Gene McKenzie, 20% Randy Woods, 5% Kerissa Hollis) Allied Growth Investments, LLC dba Cooper Car Center (100% Vantage Finance, Inc.)	0.00	1,014,498.73		1,014,498.73	FA

Gross Value of Remaining Assets

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TOTALS (Excluding Unknown Values)	\$36,095,958.23	\$36,740,619.22		\$13,238,626.85	\$0.00
					(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

TRUSTEE IS FILING TAX RETURNS OF SUBSIDIARIES AND CLOSING ALL CORPORATE ENTITIES. ESTIMATED DATE OF TFR IS 09/30/2019.

Initial Projected Date of Final Report (TFR): 08/01/17

Current Projected Date of Final Report (TFR): 09/30/19